



Notice of Interest of Substantial Shareholder Pursuant to Form 29A of the Companies Act. 1965

Form Version 3 (Enhanced)

Submitted

Initiated by CS_EPSILON ADVISORY SERVICES - COMMON4 on 28/01/2011 10:30:44 AM

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Company Information

Main Market Company
New Announcement
Submitting Investment Bank/Advisor (if applicable)
Submitting Secretarial Firm (if applicable) Epsilon Advisory Services Sdn Bhd
* **Company name** KESM INDUSTRIES BERHAD
* **Stock name** KESM
* **Stock code** 9334
* **Contact person** Ms Leong Oi Wah
* **Designation** Company Secretary
* **Contact number** 03-7803 1126
E-mail address lucasong@epsilonas.com

Part A : To be filled by Public Listed Company

Particulars of substantial Securities Holder

Name * Peter Coltery
Address * c/o SC Fundamental LLC,
747 Third Avenue, 27th Floor, New York,
NY 10017
NRIC/passport no/company no. * 210437603
Nationality/country of incorporation * American
Descriptions(class & nominal value) * Ordinary shares of RM1.00 each
Name & address of registered holder * SC Fundamental Value Fund, L.P.
747 Third Avenue, 27th Floor, New York,
NY 10017

SC Fundamental Value BVI, Ltd.
c/o Craigmuir Chambers, P.O. Box 71,
Road Town, Tortola,
British Virgin Islands.

SC Asian Oppurtunity Fund, L.P.
747 Third Avenue, 27th Floor, New York,
NY 10017

Date interest acquired & no of securities acquired

Currency Malaysian Ringgit (MYR)
Date interest acquired * 24/08/2010
No of securities 2,183,200
Circumstances by reason of which Securities Holder has interest * Deemed interested by virtue of Section 6A(4) of the Companies Act, 1965
Nature of interest * Indirect interest
Price transacted (\$\$)
Total no of securities after change
Direct (units) 0
Direct (%) 0
Indirect/deemed interest (units) 2,183,200
Indirect/deemed interest (%) 5.08
Date of notice * 18/01/2011
Remarks This Form 29A was received by the Company on 28 January 2011